## **COVER SHEET**

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Atty. John R. Sadullo (Contact Person)  888-3622 (Company Telephone Number)								7)																								
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## SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

Province, country or other jurisdiction of incorporation  7. 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City Address of principal office Postal Code  8. (2) 888-3555 Fax No. (2) 888-3955 Issuer's telephone number, including area code  9. Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the Number of Shares of Common Stock Number of Shares Number	1.	January 12, 2011 Date of Report
Exact name of issuer as specified in its charter  5. Philippines Province, country or other jurisdiction of incorporation  7. 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City Address of principal office Postal Code  8. (2) 888-3555 Fax No. (2) 888-3955 Issuer's telephone number, including area code  9. Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the Title of Each Class Number of Shares of Common Stock	2.	SEC Identification No.: 91447  3. BIR Tax Identification No.: 410-000-190-324
5. Philippines Province, country or other jurisdiction of incorporation  7. 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City Address of principal office  8. (2) 888-3555 Fax No. (2) 888-3955 Issuer's telephone number, including area code  9. Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the Title of Each Class  Number of Shares of Common Stock  Number of Shares of	4.	SEMIRARA MINING CORPORATION
Province, country or other jurisdiction of incorporation  7. 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City Address of principal office Postal Code  8. (2) 888-3555 Fax No. (2) 888-3955 Issuer's telephone number, including area code  9. Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the Number of Shares of Common Stock Number of Shares Number		Exact name of issuer as specified in its charter
Address of principal office  8. (2) 888-3555 Fax No. (2) 888-3955 Issuer's telephone number, including area code  9	5. <u>]</u>	Province, country or other jurisdiction of Industry Classification Code:
Issuer's telephone number, including area code  9		
Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  Title of Each Class  Number of Shares of Common Stock	_	
<u>Title of Each Class</u> <u>Number of Shares of Common Stoc</u>	9	
Common Shares 356,250,000	10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA <u>Title of Each Class</u> <u>Number of Shares of Common Stock</u>
		Common Shares 356,250,000

11. Indicate the item numbers reported herein: <u>Item 5</u>.

We wish to inform the Commission and the Exchange that Semirara Mining Corporation (the "Corporation") was furnished by its counsel today a copy of the Decision promulgated on January 4, 2011, on the case docketed as "Semirara Mining Corporation, Petitioner vs. Commissioner of Internal Revenue, Respondent, CTA Case No. 7867" granting the Corporation's claim for a refund or issuance of tax credit certificate. The decretal portion of the aforesaid Decision reads as follows:

"WHEREFORE, the instant Petition for Review is GRANTED. Accordingly, respondent is hereby DIRECTED TO REFUND OR ISSUE A TAX CREDIT CERTIFICATE in favor of the petitioner in the amount of P15,292,054.91, representing the final withholding value-added tax (VAT) on its sales of coal for the month of January 2007, which the National Power Corporation (NPC) erroneously withheld and remitted to the Bureau of Internal Revenue (BIR) on February 9, 2007.

SO ORDERED."

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title : John R. Sadullo

Corporate Secretary

Date : January 12, 2011